Resident Portal Payments How To Guide

RESIDENT PORTAL PAYMENTS:

If a resident has not added a Payment Account in the past to either Setup Auto-Pay or make One-Time Payments then the resident will see this note once they log into the Payments section of the Resident Portal:

Payments



If the resident tries to click the "Make a One-time Payment or Set Up Automatic Recurring Payment" link and disregards the note without clicking the "click here" link within the note, it'll generate an error message that will remind them to set up a bank account to proceed with a payment:



When the resident is setting up their Bank Account, they can either click the "Click here" link within the note or click on the "Payment Accounts" tab and click on the Add Bank Account or Add Credit Card button. From this screen the resident can view all bank accounts and credit cards they have set up as payment accounts:

PAYMENTS

Make Payments Auto-pa	y Setup Recent Activity	y <mark>Pa</mark>	ayment Accounts		How you'd add a bank account.		
BANK ACCOUNTS Add Bank Account							
Use the bank accounts liste	d below to make one-time	payme	ents or schedule mo	onthly automat	ic payments.		
Name on Account	Bank Transit Number		Bank Account Nu	nber	Account Type	Edit	Delete
Imogen Bauer	123123123		****2199		Checking	Edit	Delete
Showing I to 1 of 1 entries					How you'd add a credit card.	Add	Cradit Card
CREDIT CARDS						Add	Gredit Card
Use the credit cards listed b	elow to make one-time pa	yments	s or schedule mont	hly automatic p	ayments.		
Card Type		Card	Number		Edit	Delete	
Visa (Credit Card) XXXX-1111 Edit Delete				Delete			
Showing 1 to 1 of 1 entries Problems adding a credit card? You may need to enable TLS							

Make Payments tab:

Once on the Payments page in the Resident Portal, the "Make Payments" tab will be the default tab you see. Here you can view your Current Balance and Monthly Auto-Pay Setup/Charges. There will also be two buttons/links on this page for Setup Auto-Pay and Make One-Time Payment:

PAYMENTS

Make Payments	s Auto-pay Setup	Payment Accounts			
You can mak	e payments using bank	accounts or credit cards	i.		
Easily pay your	bill online with a one-ti	me payment or set up au	tomatic recurring	Current Balance	Due: 10/12/2016
payments. Sele	eet your payment metho	or from the options below	lo get started.	Admin charge	\$928.00
	Pay by Bank Accou	nt		Total Amount:	\$928.00
	Pay your bill using a bank account. A service fee of \$1.25 will be charged at the time of payment. The property management company does not				
	receive any portion of t	this fee.		Monthly Auto-pay Set	tup
	✿¦setup Auto-Pay \$	Make One-Time Payment	» Learn More	Currently, there are n	o monthly auto-
	Pay by Credit Card			Setup Now	
	Use your credit card to payment. The fee will b	pay your bill. A service fe be displayed for your revie	e will be included with your w before submitting the	October Monthly Cha	rges
	payment. The property portion of this fee. Clic	r management company o k Learn More for service	foes not receive any fee details.	Basic Rent	\$1,050.00
	¢% Setup Auto-Pay \$	Make One-Time Payment	» Learn More	Total Amount:	\$1,050.00

• <u>One-Time Payment:</u>

If you're making a one-time bank account or credit card payment, you will click the onetime payment option and be prompted to select the Payment Account and enter the amount you're paying in Payment Details:

Date	Description	Amount
5/7/2015 Deposit		\$200.00
5/7/2015	Rent for 30 days	\$1,006.00
5/7/2015	\$24.00	
5/7/2015	Additional Parking Spot for 30 days	\$34.00
5/7/2015	Air Conditioning	\$15.00
	Account Balance	\$1,279.00
Enter Payment Details		
Select Payment Account	Chase Checking Chk *****3' v	
Enter Payment Amount	1,000.00 I	
Total Amount	\$1,000.00	
	Next	

If there's a Service Fee applied to the payment, the fee amount is displayed and added to the **Total Amount**:

Extra Payment Amount	100.00
Service Fee i	\$1.25
Total Amount	\$1,380.25
	Next

The next page is where the resident Reviews Payment. Here they review their payment details and accepts the terms and conditions for online payments before submitting their payment. A message that the service fee is non-refundable appears below the payment details.

ONE-TIME PAYMENT

Payment Details » Review Payment » Confirmation

Please review your payment information. Additional fees may apply. If you have read and agree to the terms and conditions for online payments, select the check box and click Submit Payment.

Payment Details	
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\$1.25
\$100.00
\$1,279.00
Chase Checking Chk *****3123

Service fee is non-refundable.

PLEASE READ THIS ENTIRE AGREEMENT BEFORE PROCEEDING. BY CLICKING ON THE "SUBMIT" BUTTON BELOW, YOU ACCEPT THE TERMS AND CONDITIONS. IF YOU DO NOT ACCEPT THESE TERMS, DO NOT CLICK "SUBMIT" BELOW.

I have read and accept the Terms and Conditions

Back to Payment Details Submit Payment

The next page is the Confirmation that the resident receives if their payment was successful and it also displays the payment details again. They will receive a confirmation e-mail to their e-mail address. If they would like to print the Payment Details, there is a printer icon that they can click: ONE-TIME BANK ACCOUNT PAYMENT

Payment Options » Payment Details » Review Payment » Confirmation Please print this page for your records. If you need to contact support, have your confirmation number ready. If your payment was successful! A confirmation email has been sent to martha@example.com If you would like your rent paid automatically every month, please set up an automatic monthly payment. You can access payment details anytime from the Payments page.			
Please print this page for your reco	rds. If you need to contact support, have you	r confirmation number ready.	
☑ Your payment was successful! A	A confirmation email has been sent to ma	artha@example.com	
If you would like your rent paid autom	atically every month, please set up an autom	natic monthly payment.	
You can access payment details anyti	me from the Payments page.		
Payment Details	🕀 Print		
Confirmation Number:	600041237		
Payment Date:	10/12/2016 9:11 PM (EST)		
Payment Account:	Chase Checking Chk *****3123		
Payment Amount:	\$1,380.00		

Setup Auto-Pay:

Auto-Pay is for recurring payments of monthly charges that have the same amount each month such as monthly rent. In the Fixed Monthly Charges section, the resident can enter in detail about their payments or fix these details by clicking Edit: PAYMENTS

ake Payments	Auto-pay Setup	Recent Activity	Payment Acco	unts		
A service fee will be charged at the time of payment for Bank Account and Credit Card transactions. The property management company does not receive any portion of this fee. Service fee is non-refundable.						
D Option 1: Pay	my account in f	ull				
☑ Option 2: Share lease costs with roommates						
Fixed Monthly	Charges					
O Your average	monthly charges	are <u>\$809.60/mont</u>	<u>h</u> .			
Auto-Pay Accou	int Start D	ate End Date	Pay On	Payment Amount		
Bank Account	4/1/20	17 4/1/2018	1st	\$487.50	Edit Delete	
					Add Fixed Payment	

- Details include the resident choosing what payment account they would like to use for the Auto-Pay account.
- The Start and End Dates define when the payment will be active.



• The Pay on Day is the day of the month that the resident wants RENT*Café* to process the payment.

The resident can then review their payment details and accept the terms and conditions for online payments before setting up their payment:

Please review your payment setup. Additional fees may apply. If you have read and agree to the terms and conditions, click the Submit button to set up your recurring payment.

Please review below warnings before you proceed with the monthly auto-pay setup:

- Payment scheduled on or after the late fee day (3rd) will incur Late fees.
- Your First Payment will be on: 11/2/2016

Payment Account	Wells Fargo Chk *****3213
Start Date	11/1/2016
End Date	11/1/2017
Pay On	2nd of every month
Payment Amount	\$427.50

A service fee of \$1.25 per transaction will be charged at the time of payment. The property management company does not receive any portion of this fee. Service fee is non-refundable.

You authorize to have the above amount withdrawn from your selected payment account every month under the specified Terms and Conditions until you cancel your authorization.

I have read and accept the <u>Terms and Conditions</u>

Cancel	Submit
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- Late Payment If the payment will be late, a message appears informing the resident that they might incur late fees on the payment with the current payment day. To avoid incurring late fees on the payment, the resident should click **Cancel** and set up an earlier payment day
- If the resident changes their mind about setting up payment, they can press the Cancel button and their details will be discarded
- The Auto-Pay Setup Confirmation page is where the resident will receive confirmation that their setup was successful and a confirmation e-mail has been sent to their e-mail address.

MONTHLY AUTO-PAY SETUP FOR LEASE CHARGES CONFIRMED

You have successfully set up a recurring payment for your fixed monthly charges. The amount that you entered will automatically be paid every month. You can edit the amount any time before the scheduled payment date.

Thank you for setting up your automatic monthly payment!

Your first payment will be on 11/2/2016. Please note that any outstanding balances prior to this date must be paid using the one-time payment option.

You can access your payment details anytime from Payment Menu.

A confirmation email has been sent to martha@example.com.

Recent Activity tab:

Here a resident can review their ledger.

PAYMENTS

Make Paymen	ts Auto-pay Setup	Recent Activity	Payment Accounts				
Online payments are reflected as Pending until they are fully processed.							
10 • records per page Search:							
Date	Payments and Charge	S		Charge	e Payment	s Balance	
2/28/2017	gas bill			\$30.00	\$0.00	\$0.00	
2/24/2017	Online Payment - EFT I	Payment. [Payment	Pending]	\$0.00	\$600.00	-\$30.00	
2/21/2017	Online Payment - EFT Payment. [Payment Pending] \$0.00 \$30.00					\$570.00	
2/13/2017	017 Online Payment - EFT Payment Paid by roommate SeanGarcia (r0002660) \$0.00 \$600.0 [Payment Pending]					\$600.00	
2/2/2017	Rent- Residential				.00 \$0.00	\$1,200.00	
1/18/2017	Rent- Residential			\$750.0	0 \$0.00	\$0.00	
1/18/2017	Administration Fee \$25.00 \$0.00 -\$75					-\$750.00	
1/18/2017	3/2017 Online Payment - EFT Payment. [Payment Pending]				\$750.00	-\$775.00	
1/12/2017 Online Payment - EFT Payment. \$0.00 \$25.00 -\$25.00					-\$25.00		
Showing 1 to	howing 1 to 9 of 9 entries \leftarrow Previous 1 Next \rightarrow						